

AutoLogic Holdings plc ("the Company")

Issue of new ordinary 5p shares in the Company

The board of the Company announces that it has received notice to exercise warrants to subscribe for 127,781 ordinary shares of 5p each in the Company for 88.45p per share.

Application has been made to the London Stock Exchange for these shares to be admitted to trading on AIM, and dealings are expected to commence on 30 August 2007. The Shares shall, upon issue, rank pari passu with the Company's existing issued ordinary shares.

Name and signature of authorised company official responsible for making this notification

Philippa Armstrong

Assistant Company Secretary

Date of notification 24 August 2007.