

18 July 2006
0700 hours, London

AUTOLOGIC HOLDINGS PLC
(“AutoLogic” or the “Company”)

Proposed move to AIM

AutoLogic Holdings plc announces that it is requesting the UK Listing Authority and the London Stock Exchange to cancel the listing of the Company's ordinary shares on the Official List of the UK Listing Authority and the right of the Company's ordinary shares to be traded on the London Stock Exchange with effect from the start of trading on Monday, 11 September 2006.

Conditional upon the Company obtaining permission to cancel the listing and trading of the Company's ordinary shares, the Company further announces its intention to apply to the London Stock Exchange for admission of the Company's ordinary shares to trading on AIM. It is expected that the shares will simultaneously de-list from the Official List and commence trading on AIM at 8:00 a.m. on Monday, 11 September 2006.

This decision has been made primarily because the Company believes that AIM is a more appropriate market for the Company given its current market capitalisation and the fact that the costs associated with certain transactions are expected to be significantly reduced once the Company is subject to the AIM regulations.

The Company is seeking the approval of its shareholders with regard to the proposed cancellation of the listing of its shares on the Official List and admission of those shares to trading on AIM and has yesterday posted a Circular to its shareholders including Notice of an Extraordinary General Meeting of the Company to be held at The Tag Boardroom, Terminal Building, Farnborough Airport, Farnborough, Hampshire GU14 6XA at 10:00 am on Wednesday, 9 August 2006 for this purpose.

There is no requirement for an AIM admission document to be published by the Company.

As previously announced, Arden Partners Limited has agreed to act as nominated adviser to the Company following admission of the Company to AIM.

Enquiries

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