

9 November 2005

AutoLogic Holdings plc  
("AutoLogic" or the "Group")

Interim Report for the Six Months to 30 June 2005

On 16 September 2005 AutoLogic announced its interim results for the 6 months to 30 June 2005 (the "Announcement").

The Announcement contained the following Basis of Preparation paragraph:

*"Going Concern*

*The Company's existing bank facilities expire on 30 April 2006. The Group has agreed commercial terms for the renegotiation of these bank facilities and this agreement is represented by credit approval based upon an agreed detailed term sheet. The Group and its lenders expect to complete legal documentation in the near future."*

Subsequent to the date of the Announcement, one of the five proposed lending banks withdrew from the refinancing discussions and, as a result, the Group has revisited the nature of the refinancing it wishes to implement. Discussions are continuing with the Group's current lenders with a view to extending or replacing the Group's existing facilities in advance of their expiry on 30 April 2006. The Group is confident that this will be achieved before this date.

Consequently, the Interim Report to be sent to shareholders shortly will include the following revised Basis of Preparation section reflecting the current position:

*"Going Concern*

*The Company's existing bank facilities expire on 30 April 2006. The Group is in discussions with its current lenders with a view to extending or replacing its existing bank facilities. The Group expects this to be completed before 30 April 2006."*

In addition, the following paragraph will be included in the Interim Report:

*"Carrying Value of CAT Goodwill*

*In the light of our announcement on 28 October 2005 in which the Group announced that, as a consequence of the weak market and turnaround action - including exceptional restructuring costs - its French joint venture, CAT, is now expected to report an overall loss after tax for the year, the Board will review the carrying value of the CAT goodwill in the accounts for the year ending 31 December 2005. This will follow the conclusion of the review of the CAT business presently being undertaken by the new CAT management team which is expected to be completed in the first quarter of 2006."*

Ends

Embargoed until 0700 hours on Wednesday 9 November 2005

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