

## Regulatory Announcement

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**Company** AIM  
**TIDM** NOT  
**Headline** Schedule 1 - AutoLogic Hldgs  
**Released** 12:48 10-Aug-06

<b>ANNOUNCEMENT TO BE MADE BY THE AIM APPLICANT PRIOR TO ADMISSION IN ACCORDANCE WITH AIM RULE 2</b>
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<b>ALL APPLICANTS MUST COMPLETE THE FOLLOWING:</b>
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<b>COMPANY NAME:</b>
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AutoLogic Holdings plc
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<b>COMPANY ADDRESS:</b>
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Orion House 5 Upper Saint Martin's Lane London
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<b>COMPANY POSTCODE:</b>
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WC2H 9EA
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<b>COUNTRY OF INCORPORATION:</b>
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England & Wales
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<b>COMPANY BUSINESS OR, IN THE CASE OF AN INVESTING COMPANY, DETAILS OF ITS INVESTMENT STRATEGY TO BE DISCLOSED IN ACCORDANCE WITH SCHEDULE 2, PARAGRAPH (J) OF THE AIM RULES:</b>
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Independent automotive logistics supplier in Europe, specialising in the preparation and distribution of finished vehicles throughout the UK and mainland Europe.
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<b>DETAILS OF SECURITIES TO BE ADMITTED (i.e. where known, number of shares, nominal value and issue price to which it seeks admission and the number and type to be held as treasury shares):</b>
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43,836,069 ordinary shares of 5 pence each
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<b>CAPITAL TO BE RAISED ON ADMISSION:</b>
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N/A
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<b>FULL NAMES AND FUNCTIONS OF DIRECTORS AND PROPOSED DIRECTORS:</b>
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Neil Johnson (Chairman) John Merry (Chief Executive) Russell Brown (Group Finance Director) Tim Barber (Executive Director)
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John Hodges (Non-Executive Director)  
Christopher French (Non-Executive Director)

**PERSON(S) INTERESTED IN 3% OR MORE OF THE ISSUER'S CAPITAL, EXPRESSED AS A PERCENTAGE OF THE ISSUED SHARE CAPITAL BEFORE AND AFTER ADMISSION:**

**Interest before and after admission:**

Artemis Investment Management	7,892,573 (18.00%)
Guinness Peat Group PLC and subsidiaries	6,723,460 (15.33%)
Henderson Global Investors	5,234,950 (11.94%)
Man Financial	3,436,001 (7.84%)
Cantor Fitzgerald	2,700,000 (6.16%)
John Charles Merry	2,521,057 (5.75%)
Aviva plc and subsidiaries	1,462,083 (3.34%)
Credit Suisse Securities (Europe) Limited	1,365,000 (3.11%)

**NAMES AND ADDRESSES OF ALL PERSONS TO BE DISCLOSED IN ACCORDANCE WITH SCHEDULE 2, PARAGRAPH (H) OF THE AIM RULES:**

In the twelve months prior to the date of this notification:

- PricewaterhouseCoopers LLP (31 Great George Street, Bristol BS1 5QD) received £388,854 in its capacity as auditors of the company; and
- Royal Bank of Scotland (36 St Andrews Square, Edinburgh EH2 2YB) and Lloyds TSB (Great Surrey House, 2<sup>nd</sup> Floor, 203 Blackfriars Road, London SE1 8NH) together received fees of £180,000 and were granted warrants to subscribe for 3 per cent of the company's share capital, and a further 3 per cent if the facility remains in place as at 1 January 2007, as announced by the company on 3 April 2006 ([www.autologic.co.uk](http://www.autologic.co.uk)) in connection with its re-financing.

Arden Partners plc (Nicholas House, 3 Laurence Pountney Hill, London EC4R 0EU) has entered into an agreement with the company to act as its NOMAD in return for £45,000 per annum.

**ANTICIPATED ACCOUNTING REFERENCE DATE:**

31 December

**EXPECTED ADMISSION DATE:**

11 September 2006

**NAME AND ADDRESS OF NOMINATED ADVISER:**

Arden Partners plc  
Nicholas House  
3 Laurence Pountney Hill  
London EC4R 0EU

**NAME AND ADDRESS OF BROKER:**

Arden Partners plc  
Nicholas House  
3 Laurence Pountney Hill  
London EC4R 0EU

**DETAILS OF WHERE (POSTAL OR INTERNET ADDRESS) THE ADMISSION DOCUMENT WILL BE AVAILABLE FROM, WITH A STATEMENT THAT THIS WILL CONTAIN FULL DETAILS ABOUT THE APPLICANT AND THE ADMISSION OF ITS**

<b>SECURITIES:</b>
N/A
<b>DATE OF NOTIFICATION:</b>
10 August 2006
<b>NEW/ UPDATE (see note):</b>
New
<b>QUOTED APPLICANTS MUST ALSO COMPLETE THE FOLLOWING:</b>
<b>THE NAME OF THE AIM DESIGNATED MARKET UPON WHICH THE APPLICANT'S SECURITIES HAVE BEEN TRADED:</b>
UKLA Official List
<b>THE DATE FROM WHICH THE APPLICANT'S SECURITIES HAVE BEEN SO TRADED:</b>
11 December 1997
<b>CONFIRMATION THAT, FOLLOWING DUE AND CAREFUL ENQUIRY, THE APPLICANT HAS ADHERED TO ANY LEGAL AND REGULATORY REQUIREMENTS INVOLVED IN HAVING ITS SECURITIES TRADED UPON SUCH A MARKET:</b>
The Directors confirm that, having made due and careful enquiry, the Company has adhered to the legal and regulatory requirements involved in having its securities traded on the UKLA Official List.
<b>AN ADDRESS OR WEB-SITE ADDRESS WHERE ANY DOCUMENTS OR ANNOUNCEMENTS WHICH THE APPLICANT HAS MADE PUBLIC OVER THE LAST TWO YEARS (IN CONSEQUENCE OF HAVING ITS SECURITIES SO TRADED) ARE AVAILABLE:</b>
<a href="http://www.autologic.co.uk/index">www.autologic.co.uk/index</a>
<b>DETAILS OF THE APPLICANT'S STRATEGY FOLLOWING ADMISSION INCLUDING, IN THE CASE OF AN INVESTING COMPANY, DETAILS OF ITS INVESTMENT STRATEGY:</b>
To continue the organic growth of both the core distribution and value added technical services, while seeking to anticipate other opportunities in these areas.
<b>A DESCRIPTION OF ANY SIGNIFICANT CHANGE IN FINANCIAL OR TRADING POSITION OF THE APPLICANT, WHICH HAS OCCURRED SINCE THE END OF THE LAST FINANCIAL PERIOD FOR WHICH AUDITED STATEMENTS HAVE BEEN PUBLISHED:</b>
Save in respect of the matters listed below, each of which was announced by the company on the date stated ( <a href="http://www.autologic.co.uk">www.autologic.co.uk</a> ), there has been no significant change in the financial or trading position of the Group since 31 December 2005, the end of the last financial year for which audited financial statements have been published: <ul style="list-style-type: none"> <li>- Proposed disposal of Walon France, 6 March 2006</li> <li>- Agreement on refinancing, 3 April 2006</li> <li>- Impairment of GAL investment, 18 May 2006</li> <li>- GAL first quarter 2006 results, 30 May 2006</li> <li>- Option agreement re shareholding in GAL, 2 August 2006</li> </ul>
<b>A STATEMENT THAT THE DIRECTORS OF THE APPLICANT HAVE NO REASON TO BELIEVE THAT THE WORKING CAPITAL AVAILABLE TO IT OR ITS GROUP WILL BE</b>

INSUFFICIENT FOR AT LEAST TWELVE MONTHS FROM THE DATE OF ITS ADMISSION:

The Directors have no reason to believe that the working capital available to the group will be insufficient for at least twelve months from the date of Admission to AIM.

DETAILS OF ANY LOCK-IN ARRANGEMENTS PURSUANT TO RULE 7 OF THE AIM RULES:

N/A

A BRIEF DESCRIPTION OF THE ARRANGEMENTS FOR SETTLING THE APPLICANT'S SECURITIES:

The Company's articles permit the holding and transfer of securities in CREST.

A WEBSITE ADDRESS DETAILING THE RIGHTS ATTACHING TO THE APPLICANT'S SECURITIES:

The Articles of the company are to be found on the company's website [www.autologic.co.uk](http://www.autologic.co.uk)

INFORMATION EQUIVALENT TO THAT REQUIRED FOR AN ADMISSION DOCUMENT WHICH IS NOT CURRENTLY PUBLIC:

N/A

A WEBSITE ADDRESS OF A PAGE CONTAINING THE APPLICANT'S LATEST ANNUAL REPORT AND ACCOUNTS WHICH MUST HAVE A FINANCIAL YEAR END NOT MORE THEN NINE MONTHS PRIOR TO ADMISSION AND FULLY AUDITED INTERIM RESULTS WHERE APPLICABLE. THE ACCOUNTS MUST BE PREPARED ACCORDING TO UK OR US GAAP OR INTERNATIONAL ACCOUNTING STANDARDS:

[www.autologic.co.uk](http://www.autologic.co.uk)

THE NUMBER OF EACH CLASS OF SECURITIES HELD IN TREASURY:

N/A

END

Close

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